

First Six Months - Cash Flows

(\$ in Millions)

	<u>2002</u>
Cash Provided by Earnings	\$ 19.5
Decrease in Working Capital & Other	(54.6)
Net Cash used in Operating Activities	<u>(35.1)</u>
Investing Activities: Capital Expenditures	(2.4)
Financing Activities:	
Net Borrowings on Revolver	23.6
Principal Payments on LT/ST Debt	2.2
Purchase of Treasury Stock	(0.1)
Proceeds from issuance of Common Stock/Redeemable Stock	0.4
Bank Overdraft	(1.8)
Net Cash provided by Financing Activities	<u>24.3</u>
Increase/(Decrease) in Cash & Cash Equivalents	(13.2)
Cash & Cash Equivalents Beginning of Period	13.5
Cash & Cash Equivalents End of Period	<u><u>\$ 0.3</u></u>

Period End			
2002B		2001A	
\$	14.8	\$	15.0
	(46.4)		(51.3)
	(31.6)		(36.3)
	(4.6)		(1.8)
	36.7		34.5
	(0.5)		(1.5)
	-		-
	-		-
	-		5.0
	36.2		38.0
	-		(0.1)
	1.0		2.7
\$	1.0	\$	2.6