First Six Months - Cash Flows

(\$ in Millions)

	2002A
Net Income	\$ 8.3
Non-cash add backs	11.2
Receivables (Increase)/Decrease	(40.8)
Inventories (Increase)/Decrease	(17.4)
Payables Increase/(Decrease)	7.6
Accruals Increase/(Decrease)	(0.4)
Other	(3.6)
Net Cash used in Operating Activities	(35,1)
Investing Activities: Capital Expenditures	(2.4)
Financing Activities:	22.6
Net Borrowings on Revolving Credit Facility	23.6
Principal Payments on LT/ST Debt	2.2
Book Overdraft	(1.8)
Proceeds from Issuance of Common Stock/Redeemable Stock	0.4
Purchase of Treasury Stock	$\underline{\hspace{1cm} (0.1)}$
Net Cash provided by Financing Activities	24.3
Increase/(Decrease) in Cash & Cash Equivalents	(13.2)
Cash & Cash Equivalents Beginning of Period	13.5
Cash & Cash Equivalents End of Period	\$ 0.3

2002B 2001A \$ 6.9 \$ 5.1 7.9 9.9 (31.1) (35.9) (17.2) (8.9) 4.7 (2.2) (0.6) (6.2) (2.2) 1.9 (31.6) (36.3) (4.6) (1.8) 36.7 34.5 (0.5) (1.5) - 5.0 - - 36.2 38.0 - (0.1) 1.0 2.7 \$ 2.6 2.6	Peri	iod End		
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- 5.0 		36.7		34.5
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1.0 2.7		36.2		38.0
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\$ 1.0 \$ 2.6				2.7
	\$	1.0	\$	2.6