

## First Six Months - Cash Flows

(\$ in Millions)

	<u>2002A</u>
Net Income	\$ 8.3
Non-cash add backs	11.2
Receivables (Increase)/Decrease	(40.8)
Inventories (Increase)/Decrease	(17.4)
Payables Increase/(Decrease)	7.6
Accruals Increase/(Decrease)	(0.4)
Other	(3.6)
Net Cash used in Operating Activities	<u>(35.1)</u>
Investing Activities: Capital Expenditures	(2.4)
Financing Activities:	
Net Borrowings on Revolving Credit Facility	23.6
Principal Payments on LT/ST Debt	2.2
Bank Overdraft	(1.8)
Proceeds from Issuance of Common Stock/Redeemable Stock	0.4
Purchase of Treasury Stock	(0.1)
Net Cash provided by Financing Activities	<u>24.3</u>
Increase/(Decrease) in Cash & Cash Equivalents	(13.2)
Cash & Cash Equivalents Beginning of Period	13.5
Cash & Cash Equivalents End of Period	<u><u>\$ 0.3</u></u>

Period End	
2002B	2001A
\$ 6.9	\$ 5.1
7.9	9.9
(31.1)	(35.9)
(17.2)	(8.9)
4.7	(2.2)
(0.6)	(6.2)
(2.2)	1.9
(31.6)	(36.3)
(4.6)	(1.8)
36.7	34.5
(0.5)	(1.5)
-	5.0
-	-
-	-
36.2	38.0
-	(0.1)
1.0	2.7
\$ 1.0	\$ 2.6