

Working Capital

(\$ in Millions)

	<u>Second Quarter</u>	
	<u>2002</u>	<u>2001</u>
	<u>Actual</u>	<u>Actual</u>
Accounts Receivable, net	\$ 86.3	\$ 85.5
Inventories	101.4	108.5
Prepaid Exp., Def. Taxes, Other	21.8	22.0
Current Assets	<u>209.5</u>	<u>216.0</u>
Accounts Payable	34.8	28.4
Other Current Liabilities	37.5	34.9
Current Liabilities	<u>72.3</u>	<u>63.3</u>
Working Capital	<u>\$ 137.2</u>	<u>\$ 152.7</u>

Note: Working Capital excludes cash and current maturities of long-term debt.

December 31,	
2002	2001
Estimate	Actual
\$ 49.7	\$ 45.5
81.8	84.0
24.0	19.8
155.5	149.3
28.0	29.0
40.0	36.1
68.0	65.1
\$ 87.5	\$ 84.2