

Exhibit V

SUMMARY COMPARISON OF CASH RESULTS FROM ADDITION OF
M/1100 - 20, 28 & 410 AND M/870 - 28 & 410 GA. SHOTGUNS
BASED ON N/C MACHINES FOR ACTION BAR SLEEVE AND PART OF RECEIVER

	<u>1st Year</u>	<u>3rd Year</u>
QUAN. ADDED BUSINESS	17,700	22,900
SALES ADDED BUSINESS	\$1,588,000	\$2,042,580
OPERATIVE EARNINGS	\$ 712,180	\$ 961,190
NET EARNINGS	\$ 345,150	\$ 465,830
RETURN ON CAPITAL INVESTMENT	15.8%	19.3%
RETURN ON CAPITAL INVESTMENT & OPERATING CHARGES	8.6%	10.9%

PROJECT EXPENDITURES

	<u>R&D Development & N/C Machine</u>	<u>Plant</u>	<u>Total</u>
DEVELOPMENT	\$ 489,000		\$ 489,000
CAP. EQUIPMENT	\$ 682,500	\$ 601,700	\$1,284,200
OPERATIONS	\$ 196,700	\$1,163,300	\$1,360,000
	\$1,369,000	\$1,765,000	\$3,134,000