

EXHIBIT 6

SUMMARY - PLANT COST AND EARNINGS COMPARISON
CURRENT FIREARMS LINE LESS THE MODEL 550 & 514 RIFLES

	#2 PLANT FORECAST (SALES)	RESULT #2 DELETE 8000 M/550's 18,000 M/514's ADD (3600 M/552's (2400 M/66's (1500 M/580's (900 M/581's (600 M/582's	#2 PLANT FORECAST ADJUSTED
VOLUME	616,580	(17,000)	\$ 599,580
NET SALES	\$47,921,410	(\$ 253,600)	\$47,667,810
<u>FACTORY COSTS</u>			
FIREARMS	\$29,911,230	(\$ 235,460)	\$29,675,770
POWDER METAL	\$ 733,970	-	\$ 733,970
NEW GUN	\$ 1,054,000	-	\$ 1,054,000
TOTAL	\$31,699,200	(\$ 235,460)	\$31,463,740
FACTORY PROFIT	\$16,222,210	-	\$16,204,070
% OF NET SALES	33.86%	-	33.99%
SELLING, ADMIN. & RESEARCH	\$ 5,223,530	-	\$ 5,223,530
TOTAL COST	\$36,922,730	(\$ 235,460)	\$36,687,270
OPER. EARNINGS (GROSS)	\$10,998,680	-	\$10,980,540
LESS 5% & 48%	\$ 5,599,650	-	\$ 5,590,410
NET EARNINGS	\$ 5,399,030	-	\$ 5,390,130
<u>PLANT INVESTMENT</u>			
MFG. EQUIPMENT, BLDGS., ETC.	\$21,235,000	(\$ 253,000)	\$20,982,000
OTHER ALLOCATED FACILITIES	\$ 1,085,000	-	\$ 1,085,000
WORKING CAPITAL	\$28,316,000	(\$ 187,100)	\$28,128,900
TOTAL	\$50,636,000	(\$ 440,100)	\$50,195,900
<u>RETURN ON INVESTMENT</u>			
ON GROSS EARNINGS	21.72%		21.88%
ON NET EARNINGS	10.66%		10.74%
CASH RESULTS OF DROPPING THE MODEL 550 AND 514 RIFLES:			
	FACTORY PROFIT	(\$ 18,140)	LOSS
	NET EARNINGS	(\$ 8,900)	"

VGD:I

EXHIBIT 6

WIL02007