

ADDITIONAL ASSUMPTIONS STUDIED

- DESIGN COST REDUCTIONS
- EROSION EFFECTS ON CURRENT LINE
- ESTIMATING ACCURACY EFFECTS
- INTRODUCTION MID-1976
- INVESTMENT CREDIT TO PROJECT
- BUILDING COST CREDIT TO PROJECT
- MINIMUM ACCEPTABLE ROI ON CASH BASIS IS 5%
- SENSITIVITY TO FACTORY COST, SELLING PRICE, VOLUME AND INVESTMENT
- PROJECT STRATEGY RE SCHEDULE AND CAPITAL RISK

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EXHIBIT 1
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