BARBER - PRESALE R 0114867

December 21, 1983 M/700 ADL - MODEL SEVEN M/700 BDL

M700 FOLLOWER

M/700 MOUNTAIN RIFLE THE R&D RECOMMENDATION TO SWITCH TO A STAMPED NO BIND FOLLOWER RESTS LARGELY ON COST CONSIDERATIONS.

THE CURRENT ADL STAMPED FOLLWER WORKS BETTER ONLY BECAUSE IT IS OF A NO BIND - DEPRESSED CONFIGURATION. SUCH A CONFIGURATION COULD BE ADOPTED TO A MACHINED, CAST OR INJECTION MOLDED PART; THUS NO PERFORMANCE ADVANTAGE CAN BE ASSESSED TO THE STAMPED STYLE.

MISSING IN THIS ANALYSIS IS THE PERCEPTION OF QUALITY THAT A VISUAL ANALYSIS AFFORDS THE CUSTOMER.

A SIMPLE VISUAL REVIEW OF THE 4 ALTERNATIVES MAKES THE POINT. THE STAMPED STYLE IS NOT AS SUBSTANTIAL LOOKING AS THE OTHER 3 ALTERNATIVES. THE REMAINING QUESTION IS WHETHER THIS MATTERS TO OUR CUSTOMER OR NOT.

WE CURRENTLY USE THE STAMPED FOLLOWER IN THE ADL AND SPORTSMAN 78 WITH GOOD RESULTS. THESE ARE LOWER PRICE POINT GUNS WHERE THE CUSTOMER EXPECTS COMPROMISE. THEY ALSO FEATURE A BLIND MAGAZINE WHERE ACCESS TO THE FOLLOWER IS LIMITED AND VISUAL INSPECTION OF ALL SIDES OF THE PART RARELY GETS DONE.

THE M7 USES THIS PART ALSO. THIS WAS ALLOWED WITH RELUCTANCE BY MARKETING IN A LAST MINUTE ATTEMPT TO IMPROVE PRODUCT COSTS. THE SPECIAL CONFIGURATION OF THE MODEL 7 AND THE LIMITED SALES EXPECTATIONS OF A SHORT CARBINE STYLE BOLT ACTION MADE THIS DECISION WORTH A GAMBLE. THE LACK OF SUFFICIENT PRODUCT DELIVERY AND THE NEWNESS OF THIS MODEL COMBINE TO TEMPER NEGATIVE REACTION TO THESE KIND OF DETAILS. NO MARKET RESEARCH DATA IS YET AVAILABLE ON THE M7 - FIELD INPUT HOWEVER SUGGESTS THIS MODEL MAY NOT BE AN UNQUALIFIED SUCCESS TO THE ENDUSER. RUGER'S NEW ULTRA LIGHT IS REPORTED TO BE DAMAGING M7 SUCCESS. UNDOUBTEDLY THIS IS DUE TO THE LONG ACTION RUGER AND LARGE CALIBER AVAILABILITY BUT IT SHOULD BE NOTED THE RUGER HAS A CAST FOLLOWER.

THE USE OF A STAMPED FOLLOWER ON THE BOL AND PROPOSED MOUNTAIN RIFLE IS SEEN AS PROBLEMATICAL.

ONE OF THE SPECIFIC FEATURES DONE IN THE 1973 BDL RESTYLE WAS THE CONVERSION TO A CAST FOLLOWER FROM THE STAMPED STYLE. THIS WAS NECESSARY AFTER 11 YEARS OF POOR PUBLICITY AND FIELD COMPLAINT AND THE FACT THAT WINCHESTER AND RUGER BOTH HAD CAST FOLLOWERS.

THERE IS VERY LITTLE TO DIFFERENTIATE TODAYS ADL FROM THE BDL -VERY LITTLE TO JUSTIFY THE EXTRA \$45. WE ASK AT DISTRIBUTOR FOR THE BDL. IF WE DOWNGRADE THE BDL FOLLOWER TO ADL STYLE, WE TAKE AWAY ONE MORE REASON TO BUY THE BDL.

THE BDL FEATURES A HINGED TRIGGER GUARD FLOOR PLATE WHICH FACILITATES 360° INSPECTION OF THE PART - IN FACT, NORMAL MANIPULATION ASSURES INSPECTION.

R&D HAS USED A CHART WHICH ATTEMPTS TO DEPICT THE BROAD RANGE OF BOLT ACTION PRICE POINTS AND THE APPARENT DISPARITY OF FOLLOWER TYPE AS A COROLLARY TO PRICE VALUE. ANOTHER ANALYSIS OF THAT SAME LIST SUGGESTS A DIFFERENT CONCLUSION - RUGER AND WINCHESTER AT 26% AND 11% RESPECTIVELY REPRESENT OUR MAIN COMPETITION THEY BOTH HAVE CAST, NOT STAMPED, FOLLOWERS.

IN SUMMARY, REMINGTON IS BEING BLOODIED BY THE MARKET PLACE. THE SHIE OF OUR PROBUETS THRU MASS MERCHAUTS HAS OUR MASS MERCHANT SALES POLICIES HAVE LED TO AN ANTI REMINGTON BACKLASH. THE DEALERS ONLY WEAPON IS SALES INFLUENCE. STORIES OF REMINGTON QUALITY DECLINE ARE WELL KNOWN TO ALL OF US. THESE COME LARGELY FROM DEALERS WHO ATTACK OUR QUALITY AS A WAY TO SELL THE COMPETITION. WE CAN DEBATE WHETHER THESE DEALERS TALK OF THE QUALITY OF CONFORMANCE OR FITNESS FOR USE. WE CAN ALSO DEBATE WHETHER REMINCTON CUALITY HAS REALLY LESSENED OR NOT.

WE CANNOT AFFORD TO KNOWINGLY MAKE A PRODUCT CHANGE THAT HAS A CHANCE OF BEING PERCEIVED AS A LESSENING OF QUALITY. OUR EXPERIENCE ON THIS SPECIFIC SUBJECT SUGGESTS THIS MIGHT HAPPEN WITH THE STAMPED FOLLOWER.

WE ARE SENSITIVE TO THE COST REDUCTION MISSION. WHILE OUR FIRST CHOICE WOULD BE FOR A MACHINED NO BIND FOLLOWER, THE 50% -COST REDUCTION AND MOSTLY ACCEPTABLE COSMETICS OF THE INJECTION MOLDED FOLLOWER ARE A FAR HAPPIER COMPROMISE FROM THE MARKETING POINT OF VIEW OVER THE STAMPED FOLLOWER.

WE RECOMMEND THE INTECTION ARDED POLICIER CE ADAPTED INTHE BOL AND MIR.

TOTAL '82

	ACT. PRICE	N SHARE OF MARKET	TYPE FOLLOWER Inv. Cast	
RUGER 77	318.	26		
700 BDL	334.	17	Inv. Çast	
700 ADL	283.	11	Stamped	
WIN. 70	385.	11	Inv. Cast	
S4W 1500	289.	6	\$ tamped	
Browning	445.	3 Pie Cast Plate		
STEYR MANNLICHER	958962.	Not Measurable Stamped or Plantic		
WEATHERBY VAN GUARD	449.95	Not Measurable	Stamped	

FIREARMS RESEARCH PROGRAM 1983 COMPLETION IN ORDER OF PRIORITY

1, Clesian Requirements
2, List of remaining items
to be completed for each
project
3, Estimated completion Pate

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Confidence	Project	Responsibility	Comp. Date	lst Product Year
A	Model Seven .308/7mm-08	Brooks		83
В	Model 1100 Special Field	Martin -		83
A	Model 870 Special Field conflict.	Martin		84
В	Model 700 LWT	Martin,		85
D	Model 870 Restyle Santon	Martin,		85
A	Low Price Model 870	Brooks		84
В	Low Price Model 700	Brooks		84
A	Model 700 250 Savage	Brooks	•	84
A	Model Seven .223 Caliber	Brooks		84
A C	(Model 1100 Restyle	Martin-		86
A	Model 870/1100 Waterfowl	Brooks		85
E	.338 Win. Mag - Model 700	Brooks		?
D	Low Price Model 1100	Brooks	•	85
A	Model 700 L.H. Short Action	Brooks		3
A	Model 7400/7600 Carbines & New Cal.	Martin -	.y - y - 4.8	?
E	Model 870 Comp. Trap Set	Brooks		?

A - 95-100%
B - 85-95%
C - 75-85%
D - Doubtful
E - Backlog

● Model 870 Special Field

No significant problems have arisen so far. Last obstacle is trial and pilot.

• Model 700 Lightweight (Mountain Rifle)

Design verification is two months late. If no problems arise, the schedule can be met as shown.

Key Issues

- .243 short action?
- Accuracy
 Stock strength
- Nagnum actions

• Model 870 Restyle

Apparently Marketing and Sales have not agreed on model requirements. If these change, project could be delayed one year.

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Ley Issues

- Marketing agreement on styling
- Receiver (process) for frosted
- top/bottom and contour styling 12 and 20 Ga. or only 12 Ga. + (16 Ga. speced)

Low Price Model 870

No problems for Research if model requirements remain unchanged.

. O Low Price Model 700

No problems for Research other than those outlined under key issues unless model requirements change.

Key Issues

- Will the .243 function in the long action without major redesign?
- POI with M/788 open sights
- Model 700 250 Savage (250-3000)

No problems anticipated.

o Model 1100 Hestyle

If model requirements are not established by September 1983, Project could alip to a 1987 ennouncement date.

Lay Leaves

- Marketing agreement in styling
- Endurance testing
- with this project (choke tubes, orifice
- Li and 20 Ga. or only Li Ga.

o Model 870/1100 Waterfowl

If model requirements are unchanged from March 4, 1983 schedule can be met.

870 Key Issues

- Agreement on specifications

1100 Key Issues

- Agreement on specifications
- Will parkerising effect action?

.338 Win. Mag Classic/Classic

No problems except as itemized in Key Issues. Marketing decision needed.

Republican Reg

Will it feed without a major redesign?

Low Price Model 1100

congrade, cannot see key issues. Deen 1985 PERTER introduction

Sevest As

- Agreement on specifications
- Can we reduce this to be competitive with low cost autos in the market place?
- b Model 7400-7600 Carbines and New Calibers

Work will have been completed before January 1984. Wo 1984 effort anticipated.

o L.H. Short Action

Wo significant Research effort will be required in 1984.

o Model Seven New Caliber

.223 will be completed in 1983. We new Calibers