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AIN DATE\*

Statement Date: DEC 31 1984  
RATING CHANGEDUNS: 10-620-8077  
MAG-CON INCDATE PRINTED  
AUG 21 1986SUMMARY  
RATING --747 E. HIGHLAND ST  
ALLEN TOWN PA 18103  
TEL: 215 433-2400MEG RIFLE CLIP  
SIC NO.  
34 84FORMERLY  
MH3  
STARTED 1978  
PAYMENTS SEE BELOW  
SALES \$80,000  
WORTH \$2,802  
EMPLOYS 3  
HISTORY CLEAR  
CONDITION UNBALANCED  
TREND UP

CHIEF EXECUTIVE: GENE TREXLER, PRES

PAYMENTS (Amounts may be rounded to nearest figure in prescribed ranges)

REPORTED	PAYING RECORD	HIGH CREDIT	NOW OWES	PAST DUE	SELLING TERMS	LAST SAL WITHIN
03/86	Ppt			-0-		
	Lease agreement					
	Ppt	250	-0-	-0-	N30	

## FINANCE

\* A FINANCIAL SPREAD SHEET OF COMPARATIVES, RATIOS, AND INDUSTRY AVERAGES  
\* MAY BE AVAILABLE. ORDER A DUNS FINANCIAL PROFILE VIA YOUR DUNSPRINT  
\* TERMINAL OR LOCAL D&B OFFICE

03/19/86

	Fiscal Dec 31 1982	Fiscal Dec 31 1984
Curr Assets	8,037	3,381
Curr Liab	5,185	7,923
Other Assets	5,047	7,344
Worth	2,277	2,802
Sales	77,411	45,492
Net Profit (Loss)	4,796	(723)
Fiscal statement dated DEC 31 1984:		
Cash	\$ 1,086	Accts Pay \$ 2,964
Inventory	1,600	Loans & Adv-Princ 985
Ppd Exp	695	L.I. Liab-(1yr) 3,974
Curr Assets	3,381	Curr Liab 7,923
Fixt & Equip	6,794	CAPITAL STOCK 100
Deposits	550	RETAINED EARNINGS 2,702
Total Assets	10,725	Total 10,725

From JAN 01 1984 to DEC 31 1984 sales \$45,492; cost of goods sold \$17,481. Gross profit \$28,011; operating expenses \$28,734. (net loss) \$(723).

Fire insurance on adse &amp; fixt \$100,000.

Prepared from statement(s) by Accountant: Comprehensive Business Services. Prepared from books without audit.

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MAG-CON INC

AUG 21 1986

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Fixed assets shown net less \$8,672 depreciation. Long term due on 1 year for remaining owed on equipment.

On MAR 17 1986 Gene Trexler, president, submitted the above figures.

He submitted the following partial estimates dated MAR 18 1986:

Cash	\$	2,000	Accts Pay	\$	1,000
Accts Rec		18,000			
Mdse		2,000			

Sales for 1985 were \$80,000.

He stated that sales for the fiscal year ended Dec 1985 were up compared to the same period last year. Profit for the period was up. Condition is unbalanced.

#### PUBLIC FILINGS

#### UCC FILINGS

03/19/86

Financing Statement #12640698 filed 07-23-84 with Secretary, State of PA. Debtor: Mag-Con Inc, Allentown, PA. Secured Party: Servi Lease Corporation, Scranton, PA. Collateral: specified equipment.

The public record items reported above under 'PUBLIC FILINGS' and 'UCC FILINGS' may have been paid, terminated, vacated or released prior to the date this report was printed.

#### HISTORY

03/19/86

GENE TREXLER, PRES

DAN G. HARRISON, SEC

DIRECTOR(S): THE OFFICER(S)

Incorporated Pennsylvania Apr 28 1980. Authorized capital consists of 100,000 shares common stock, \$1 per value.

Business started 1978 by the officers. 100% of capital stock is owned by the officers.

TREXLER born 1951. 1970 to 1976 employed by Schuller Service Plumbing & Heating, Allentown, PA. 1974 to 1976 owner of Gene's Rod & Gun Shop, New Tripoli, PA. Sold to others. 1977 to 1985 employed by Mack Trucks, Allentown, PA. 1978 to 1985 active here part-time. 1985 to present active here full time.

HARRISON born 1942, not active here. 1963 to 1974 employed by Harrison Explosives Inc, Wilmington, DE. 1974 to present president of Harrison Explosives Inc, Northampton, PA.

RELATED CONCERN: Through the interest of the secretary, subject is related to Harrison Explosives, a 1974 Delaware corporation, active manufacturing explosives. No intercompany relations.

#### OPERATION

03/19/86

Manufacturer of rifle clip conversion used for bolt rifles (100%).

Terms are cash and net 30 days. Sells to commercial concerns.

Territory :Worldwide.

Nonseasonal.

EMPLOYEES: 3 including officers.

FACILITIES: Leases 2,400 sq. ft. in one story concrete block building in good condition.

LOCATION: Suburban business section on side street.

08-21(401 /18) 00000 075 249

FULL DISPLAY COMPLETE