

Ilion	\$2,936.0	\$2,865.0	\$0.0	\$5,801.0
Mayfield	756.0	333.0	0.0	\$1,089.0
Ada/Findlay	0.0	45.0	0.0	\$45.0
Lonoke (NS includes Lonoke Molds)	1,291.7	3,007.7	0.0	\$4,299.4
PMPd	336.0	91.0	0.0	\$427.0
Elizabethtown	0.0	0.0	254.5	\$254.5
Headquarters (with Capital Leases)	0.0	1,093.0	0.0	\$1,093.0
Total	\$5,319.7	\$7,434.7	\$254.5	\$13,008.9

Total Company 2006 ROIC \$ (4)	\$4,008.0
Total Company Capital Expenditures and Operating Expenses (4)	15,098.0
Total Company 2006 ROIC %	26.5%

(1) As submitted by locations.

(2) 2005 Estimated CapEx Outlook provided by locations using 10 months actual.

(3) Total excluding Capital Leases represents cash payments.

(4) ROIC and ROIC \$ are calculated based on total lifetime project expenditures. Amount includes lifetime project expenditures.

Breakdown of 2005 (Based on 10 Mos. Actual)	Expanded or Improved Facilities	Necessity and Support	Research & Development	Total
Ilion	\$1,717.0	\$2,094.0	\$0.0	\$3,811.0
Mayfield	439.0	226.0	0.0	\$665.0
Ada/Findlay	0.0	30.0	0.0	\$30.0
Lonoke	1,838.0	3,013.0	97.0	\$4,948.0
PMPd	0.0	168.0	7.0	\$175.0
Elizabethtown	0.0	0.0	10.0	\$10.0
Headquarters (with Capital Leases)	281.0	1,629.0	0.0	\$1,910.0
Total	\$4,275.0	\$7,160.0	\$114.0	\$11,549.0

David Chafin
6/12/2006 ~AUTOTIME

~AUTOFILE Company Summary