

ROIC% Calculation

	A	B	C	D	E	F
	ROIC \$	Capital	Operating	Carryover	(B+C+E) Total	(A/E) ROIC%
Mayfield	(271)	1,089	65	0	1,155	-23.46%
Ilion	1,268	5,801	851	0	6,652	19.06%
Lonoke	2,998	3,838	47	1,532	5,417	55.35%
Lonoke Molds	N/A	460	0	0	460	N/A
Targets	(9)	45	0	0	45	-20.00%
PMPd.	252	427	38	0	466	54.16%
E-town R&D	(27)	254	0	0	254	-10.57%
Corporate	(203)	1,093	16	0	1,109	-18.32%
	4,008	13,009	1,018	1,532	15,558	26.55%

Note: Impact of Molds removed from Calculation of Company-wide ROIC.

~AUTOFIL

David Chafin
6/12/2006 ~AUTOTIME

Subject to Protective Order - Williams v. Remington