

YTD Operating Results				
Profit Reconciliation (excluding Stren)				
(Dollars in Millions)				
	June 30,			
	2005A	2005B	2004A	Fav(Unf)
Net Sales	\$ 177.6	\$ 195.7	\$ 174.1	\$ 6.5
Gross Profit	32.2	43.3	36.6	(1.8)
Margin	18.1%	22.1%	21.0%	
SG&A	31.9	37.5	32.7	(1.2)
R&D	2.9	3.1	3.0	0.1
Impairment Charges	3.7	-	-	(3.7)
Other Income	(0.7)	(1.0)	(0.8)	(0.1)
EBIT	\$ (4.6)	\$ 3.7	\$ 1.1	\$ (5.7)
EBITDA	\$ 7.1	\$ 12.7	\$ 9.4	\$ (2.3)
Margin	4.0%	6.5%	5.5%	

