

	August 31,	
	2004A	2003B
Net Income (Loss)	\$ 7.2	\$ 3.1
Non-cash add backs	(9.2)	6.9
Receivables	(33.5)	26.9
Inventories	(15.9)	(7.8)
Payables	7.5	4.5
Accruals Increase/(Decrease), Other & Discontinued Ops	3.9	(2.5)
Net Cash Operating Activities	40.0	31.1
Investing Activities: Capital Expenditures, net	(2.4)	(3.6)
Net Cash Proceeds from Sale of Stren	42.8	-
Proceeds from sale of PP&E	-	-
Cash Contribution to Unconsolidated Joint Venture	-	-
Net Cash provided by (used in) Investing Activities	40.4	(3.6)
Financing Activities:		
Net Borrowings(Paydown) on Revolving Credit Facility	(21.8)	(21.8)
Net Borrowings on LT & ST Debt	1.1	(1.9)
Contribution of Capital from or for Holding	-	-
Book Overdraft	(2.3)	-
Cash Dividends Paid	-	-
Net Cash (used in) provided by Financing Activities	(0.2)	(25.7)
Cash & Cash Equivalents	0.2	-
Cash & Cash Equivalents Beginning of Period	0.4	1.0
Cash & Cash Equivalents End of Period	\$ 0.6	\$ 1.0