

Change in Gross Profit	
Second Quarter 2002 vs. 2001	
(\$ in Millions)	
	Fav(Unf)
Sales at 2001 prices	\$ 8.3
Cost of goods sold	(5.4)
Change due to sales (volume/mix)	2.9
Selling prices:	
Firearms 1.5, Ammunition (0.5), Fishline & Other (0.7)	0.3
Lonoke - Prior Year Unplanned Shutdown & Forced Lower Production Level	0.7
Lonoke - 4th Quarter Operational Efficiencies	0.6
Depreciation	1.1
Inventory adjustments	0.8
Scrap (Ilion \$(0.3); Lonoke \$(0.5))	0.2
Pension & OPEB	(1.3)
Other	0.3
Total	\$ 5.6

