Change in Gross Profit
First Six Months 2002 vs. 2001
($ in Millions)

		Fav(Unf)
Sales at 2001 prices	$	14.3
Cost of goods sold		(10.1)
Change due to sales (volume/mix)		4.2
Selling prices:		
Firearms 1.4, Ammunition (0.8), Fishline & Other (0.5)		0.1
Pension & OPEB		(1.3)
Ilion Inefficiencies Includes $(0.7)mm Workers Comp Exp		(1.0)
Warranty Expense		(0.2)
Depreciation		2.2
Lonoke - Prior Year Unplanned Shutdown		0.4
4th Quarter 2001 Efficiencies		0.3
1st Quarter 2002 Efficiencies		0.1
Inventory adjustments		0.6
Scrap (Ilion $(0.7); Lonoke $0.7)		0.0
Other		0.1
Total	$	5.5

Remington