

Working Capital

(\$ in Millions)

	Second Quarter		December 31,	
	2002 Actual	2001 Actual	2002 Estimate	2001 Actual
Accounts Receivable, net	\$ 86.3	\$ 85.5	\$ 49.7	\$ 45.5
Inventories	101.4	108.5	81.8	84.0
Prepaid Exp., Def. Taxes, Other	21.8	22.0	24.0	19.8
Current Assets	<u>209.5</u>	<u>216.0</u>	<u>155.5</u>	<u>149.3</u>
Accounts Payable	34.9	28.4	28.0	29.0
Other Current Liabilities	37.5	34.9	40.0	36.1
Current Liabilities	<u>72.3</u>	<u>63.3</u>	<u>68.0</u>	<u>65.1</u>
Working Capital	<u>\$ 137.2</u>	<u>\$ 152.7</u>	<u>\$ 87.5</u>	<u>\$ 84.2</u>

Note: Working Capital excludes cash and current maturities of long-term debt.

