

| First Six Months - Cash Flows | | | |
|---------------------------------------------------------|------------|---------|---------|
| (\$ in Millions) | | | |
| | Period End | | |
| | 2002 | 2002B | 2001A |
| Cash Provided by Earnings | \$ 19.5 | \$ 14.8 | \$ 15.0 |
| Decrease in Working Capital & Other | (54.6) | (46.4) | (51.3) |
| Net Cash used in Operating Activities | (35.1) | (31.6) | (36.3) |
| Investing Activities: Capital Expenditures | (2.4) | (4.6) | (1.8) |
| Financing Activities: | | | |
| Net Borrowings on Revolver | 23.6 | 36.7 | 34.5 |
| Principal Payments on LT/ST Debt | 2.2 | (0.5) | (1.5) |
| Purchase of Treasury Stock | (0.3) | - | - |
| Proceeds from issuance of Common Stock/Redeemable Stock | 0.4 | - | - |
| Bank Overdraft | (1.3) | - | 5.0 |
| Net Cash provided by Financing Activities | 24.3 | 36.2 | 38.0 |
| Increase/(Decrease) in Cash & Cash Equivalents | (13.2) | - | (0.1) |
| Cash & Cash Equivalents Beginning of Period | 13.5 | 1.0 | 2.7 |
| Cash & Cash Equivalents End of Period | \$ 0.3 | \$ 1.0 | \$ 2.6 |

