

Capitalization (S in Millions)				
	Second Quarter		December 31	
	2002 Actual	2001 Actual	2002 Estimate	2001 Actual
Revolver/Swing Line	\$ 48.6	\$ 99.0	\$ -	\$ 25.0
Senior Subordinated Notes	86.9	86.8	86.9	86.9
Capital Leases/Other Debt	2.0	2.6	1.6	2.4
Total Debt	137.5	188.4	88.5	114.3
Net Equity	113.8	96.5	125.5	105.2
Total Capitalization	\$ 251.3	\$ 284.9	\$ 214.0	\$ 219.5
Ratio Debt/Equity	1.21:1	1.95:1	.71:1	1.09:1
Available Cash	\$ 0.3	\$ 2.6	\$ 10.8	\$ 13.5

