

## First Six Months - Cash Flows

(S in Millions)

	2002 A
Net Income	\$ 8.3
Non-cash add backs	11.2
Receivables (Increase)/Decrease	(40.8)
Inventories (Increase)/Decrease	(17.4)
Payables Increase/(Decrease)	7.6
Accruals Increase/(Decrease)	(0.4)
Other	(3.6)
Net Cash used in Operating Activities	(35.1)
Investing Activities: Capital Expenditures	(2.4)
Financing Activities:	
Net Borrowings on Revolving Credit Facility	23.6
Principal Payments on LT/ST Debt	2.2
Book Overdraft	(1.8)
Proceeds from Issuance of Common Stock/Redeemable Stock	0.4
Purchase of Treasury Stock	(0.1)
Net Cash provided by Financing Activities	24.3
Increase/(Decrease) in Cash & Cash Equivalents	(13.2)
Cash & Cash Equivalents Beginning of Period	13.5
Cash & Cash Equivalents End of Period	\$ 0.3