

**Change in Gross Profit**  
**Second Quarter 2002 vs. 2001**  
(S in Millions)

**Sales at 2001 prices**

**Cost of goods sold**

**Change due to sales (volume/mix)**

**Selling prices:**

**Firearms 1.5, Ammunition (0.5) , Fishline & Other (0.7)**

**Lonoke - Prior Year Unplanned Shutdown &**

**Forced Lower Production Level**

**Lonoke - 4th Quarter Operational Efficiencies**

**Depreciation**

**Inventory adjustments**

**Scrap (Ilion \$(0.3); Lonoke \$0.5)**

**Pension & OPEB**

**Other**

**Total**