

Working Capital

(S in Millions)

	Second Quarter	
	2002	2001
	Actual	Actual
Accounts Receivable, net	\$ 86.3	\$ 85.5
Inventories	101.4	108.5
Prepaid Exp., Def. Taxes, Other	21.8	22.0
Current Assets	<u>209.5</u>	<u>216.0</u>
Accounts Payable	34.8	28.4
Other Current Liabilities	<u>37.5</u>	<u>34.9</u>
Current Liabilities	<u>72.3</u>	<u>63.3</u>
Working Capital	<u>\$ 137.2</u>	<u>\$ 152.7</u>

Note: Working Capital excludes cash and current maturities of long-term debt.