

	August 31,	
	2004A	2003B
Net Income (Loss)	\$ 7.2	\$ 3.1
Non-cash add backs	(9.2)	6.9
Receivables	(33.5)	26.9
Inventories	(15.9)	(7.8)
Payables	7.5	4.5
Accruals Increase/(Decrease), Other & Discontinued Ops	3.9	(2.5)
Net Cash Operating Activities	(40.0)	31.1
Investing Activities: Capital Expenditures, net	(2.4)	(3.6)
Net Cash Proceeds from Sale of Stron	41.8	-
Proceeds from sale of PP&E	-	-
Cash Contribution to Unconsolidated Joint Venture	-	-
Net Cash provided by (used in) Investing Activities	40.4	-
Financing Activities:		
Net Borrowings(Paydown) on Revolving Credit Facility	3.1	(25.8)
Net Borrowings on LT & ST Debt	1.1	(1.9)
Contribution of Capital from or for Holding	-	-
Book Overdraft	(2.3)	-
Cash Dividends Paid	-	-
Net Cash (used in) provided by Financing Activities	(0.2)	(25.7)
Cash & Cash Equivalents	0.2	-
Cash & Cash Equivalents Beginning of Period	0.4	1.0
Cash & Cash Equivalents End of Period	\$ 0.6	\$ 1.0

2003A	Stren Trx Related	June 30,		
		2005A	2003B	2004A
\$ (2.7)	\$ 13.6	* \$ (17.7)	\$ 3.1	\$ 6.9
12.2		11.9	6.9	(11.5)
(38.4)		(33.4)	26.9	(30.1)
(17.4)		(29.3)	(7.8)	(22.9)
6.5		5.8	1.3	10.5
(5.9)	13.1	** 2.1	(2.5)	0.2
(45.7)		(60.6)	81.1	(66.9)
(4.0)		(5.1)	(3.6)	(2.6)
	42.8	-		42.8
		-		0.5
(0.1)		(0.5)		-
(4.1)		(5.6)		40.7
54.6		70.3	(23.8)	9.2
(86.3)		(0.3)	(1.9)	(0.1)
4.5		0.1	-	-
(7.7)		(3.9)	-	(0.6)
(12.2)		-	-	(2.1)
51.7		66.2	(25.7)	6.4
1.9		-	-	0.2
0.4		0.4	1.0	0.4
\$ 2.3		\$ 9.4	\$ 1.0	\$ 0.6
	69.5			