

Change in Gross Profit

Second Quarter 2002 vs. 2001

(\$ in Millions)

Sales at 2001 prices

Cost of goods sold

Change due to sales (volume/mix)

Selling prices:

Firearms 1.5, Ammunition (0.5) , Fishline & Other (0.7)

Lonoke - Prior Year Unplanned Shutdown &

Forced Lower Production Level

Lonoke - 4th Quarter Operational Efficiencies

Depreciation

Inventory adjustments

Scrap (Ilion \$(0.3); Lonoke \$0.5)

Pension & OPEB

Other

Total

Fav(Unf)	
\$	8.3
	(5.4)
	2.9
	0.3
	0.7
	0.6
	1.1
	0.8
	0.2
	(1.3)
	0.3
\$	5.6